

CURRENT REPORT ACCORDING TO THE REGULATION A.S.F. 5/2018

- **DESTINATION OF THE REPORT:** BUCHAREST STOCK EXCHANGE A.S.F. (NATIONALSECURITIES COMMISSION)
- **DATE OF REPORT:** October 24 2019
- **THE ISSUING COMPANY:** SINTEZA S.A.
- **SOCIAL HEADQUARTERS:** Sos. Borsului nr.35, Oradea county BIHOR
- **PHONE:** 0259456116; 0259444969, FAX: 0259462224
- **UNIQUE REGISTRATION CODE AT THE TRADE REGISTER OFFICE :** 67329
- **REGISTRATION NUMBER AT THE TRADE REGISTER OFFICE:** J / 05/197/1991
- **SOCIAL CAPITAL SUBSCRIBED AND PAID-UP :** 9916888,50 LEI
- **THE REGULATED MARKET FOR TRANSACTION OF THE ISSUED SECURITIES :**
BVB
(BUCHAREST STOCK EXCHANGE)

IMPORTANT EVENT TO REPORT : ORDINARY GENERAL MEETING OF THE SHAREHOLDERS

THE BOARD OF DIRECTORS of SINTEZA S.A. Oradea, with head office in Oradea, Șos. Borsului no. 35, Bihor County, registered at the Trade Register Office Bihor under no. J05 / 197/1991, met on 24.10.2019, in accordance with the stipulations of art. 119 of the Law no.31 / 1990 republished with the subsequent amendments and additions of the Law no. 297/2004, of Law no. 24/2017, of the CNVM Regulations and the dispositions of the Articles of Incorporation, following the request of the shareholder PLATFORMA ROCA SA Bucharest, convenes the ORDINARY GENERAL MEETING of the shareholders on 28.11.2019 at 10.00 o'clock, at the company's head office, from Oradea, Șos. Borsului no.35, having the following

AGENDA:

1. The revocation of Mr. Păsula Claudiu Sorin member of the Board of Directors as a result of the changes made in the structure of the shareholders of the company;
2. Election of a member in the Board of Directors with a valid mandate until 20.07.2020, in order to complete the statutory number of the members of the Board of Directors following the revocation of the administrator;
3. Discussion and approval of the empowerment of the person designated by the Ordinary General Meeting of Shareholders in order to sign the Administration Agreement concluded with the new company administrator;
4. Approval of the date of 17.12.2019 as the registration date and setting the date of 16.12.2019 as the ex-date;

In case of non-fulfilment of the statutory conditions regarding the Ordinary General Meeting of Shareholders on the day mentioned above, this will be reconvened for the 29 of November 2019, at the same time, at the same place and with the same agenda.

The shareholders who have the right to attend the general meetings are those listed in the Register of Shareholders on 15.11.2019, considered the reference date.

The shareholders registered on the reference date may attend and vote in the general meetings directly or they may be represented by other persons than the shareholders, based on a special or general mandate granted according to the legal stipulations. The access of the shareholders to the general meetings can be done by the simple proof of their identity, made in the case of the shareholders -natural persons with the identity document, and in the case of the shareholders – represented natural persons, with general mandate / special power of attorney, given to the natural person that represents them.

The special power of attorney (special mandate) or the general power of attorney will be drawn up in three original copies (one for the company, one for the principal and one for the agent) and are available in Romanian and English language either at the company's head office in person or from the web page www.sinteza.ro, starting with 28.10.2019 , 10 o'clock.

After filling and signing the copy for the issuer, one shall submit it in person in original until 26.11.2019, 10 o'clock in enclosed envelope with the written mention in print, with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28 / 29.11.2019 "Or it will be sent by e-mail with extended electronic signature, at the company's head office, accompanied by a copy of the identity document or of the registration certificate of the represented shareholder, until 26.11.2019 , 10 o'clock, at the e-mail address sinteza@sinteza.ro.

The powers of attorney will be accepted either in Romanian or in English language.

The shareholders registered on the date of reference in the shareholders' register have the possibility to vote by mail, before the General Meeting of Shareholders, by using the vote by mail form (in Romanian and or English). The ballot paper in the Romanian and English language can be obtained as of 28.10.2019 at 10 o'clock, from the company's head office or from the website www.sinteza.ro.

The vote by mail form (ballot paper) in Romanian or English language, completed and signed together with all the accompanying papers, can be forwarded as follows:

a) will be sent to the company in original at its head office until 26.11.2019, at 10 o'clock, in enclosed envelope with the written mention in print with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28/29. 11.2019 "with signature legalization by a public notary with the copy of the shareholder's identity document or registration certificate of shareholder, by any courier form.

b) will be sent by e-mail with extended electronic signature incorporated according to Law no. 455/2001 regarding the electronic signature, until 26.11.2019, at 10 o'clock at the e-mail address sinteza@sinteza.ro, mentioning the subject "FOR THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS FROM 28/29. 11.2019 ,,.

One or more shareholders who own, individually or together, at least 5% of the share capital have the right to introduce, within at the most 15 days after the date of publication of the convening, respectively 13.11.2019, new items on the agenda of the General Meetings of the Shareholders, under the condition that each item be accompanied by a justification or by a draft resolution proposed for approval by General Meeting of Shareholders, which will be transmitted to the company's head office in writing, **until** 13.11.2019 at 10 am , also **they have the right to present draft resolutions for the items included or proposed to be included** on the agenda of the Ordinary General Meeting of Shareholders, reason for which this right can be exercised in writing, by sending it to the company's head office, until 13.11.2019 at 10 o'clock.

The requests regarding the introduction of some new items on the agenda as well as the draft resolutions for these items will be forwarded to the Board of Directors only in writing, in enclosed

envelope with the written mention in print with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28 / 29.11. 2019 ". The agenda with the proposed items will be republished with the fulfilment of the requirements stipulated by law for the convening of the General Meeting.

The proposals regarding the candidates for the position of members of the Board of Directors can be submitted until 13.11.2019 at 10 o'clock, at the company's head office.

The list containing information regarding the name, place of residence and professional qualification of the persons proposed for the position of administrator is available to the Shareholders, and can be consulted and completed by them.

The shareholders of the company can ask questions regarding the items on the agenda, until the latest working day before the date of the General Meeting, respectively 26.11.2019, they can also be submitted in writing, these will be submitted to the company's head office together with copies of the documents which allow the identification of the Shareholder, until 26.11.2019 at 10 o'clock.

The questions are submitted to the Board of Directors in writing, in original, in enclosed envelope with the written mention in print with capital letters "FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM 28 / 29.11. 2019 ". The company shall compose a reply to

the questions on the web page (in question-answer form), as soon as possible.

The special powers of attorney the vote form filled in and signed in original, the requests regarding the introduction of new items on the agenda, the questions composed by the shareholders,

will be accompanied by the following documents (a) in the case of the natural persons photocopy identity document signed for conformity with the original, respectively (b) in the case of the legal

persons photocopy of the identity document of the legal representative, confirmation of company details issued by the Trade Register, issued at least 3 months before the publication of the convening

notice of the general meeting of shareholders, in original or in certified true copy.

The Board of Directors proposes as registration date of 17.12.2019, based on which the shareholders affected by the decisions of the General Meeting of Shareholders will be identified, in accordance with the stipulations of art. 86 of the Law 24/2017 and the establishment of the date of 16.12.2019 as ex-date according to art.2, letter l of the ASF Regulation no. 5/2018.

The documents, materials regarding the issues on the agenda, the draft resolution, the forms of the special powers of attorney and the vote by mail form will also be available in the English language for the shareholders both at the head office of the company and on the web page www.sinteza.ro, as of the publication date of the present convening notice, respectively 28.10. 2019.

Additional information, including information regarding the shareholders rights, can be obtained by phone: 0259/444969, daily between the hours 9.00 – 13.00

CHAIRMAN OF THE BOARD OF DIRECTORS