

CURRENT REPORT UNDER REGULATION 1/2006

- Addressed to: BUCHAREST STOCK EXCHANGE
A.S.F. (NATIONAL SECURITIES COMMISSION)
- REPORT DATE: 14.10.2014
- NAME of the ISSUING COMPANY: S.C.SINTEZA S.A.
- HEADQUARTERS: Sos. Borsului nr. 35, Oradea, jud. BIHOR phone: 0259456116;
FAX: 0259462224
- UNIQUE REGISTRATION at ORC: 67329
- ORDER NUMBER to ORC: J05/197/1991
- CAPITAL SUBSCRIBED and PAID: 9916888,50 LEI
- REGULATED MARKET on which the SECURITIES ISSUED ARE TRADED: BVB

Important event: The extraordinary general meeting of shareholders of 15.10.2014

The extraordinary general meeting of shareholders resumed on for October 15, 2014, 10:00, with a participation rate of 83.2% of registered capital, decided the following:

1. Approval of the Eximbank SA Multi-Purpose credit facility with a maximum value of 15,314,681 lei, validity period 31.12.2022, to finance the investment project "Acquisition of benzoic acid plant with catalytic oxidation of Co - Mn toluene and purification by vacuum distillation of catalyst and residual materials recovery under BAT conditions".
2. Approval of mortgaging the assets of the SC Sinteza SA and receivables, current accounts and promissory note as securities to the above mentioned credit facility.
3. Approval of SC Sinteza SA commitment not to split / merge / decide early dissolution of the company in the duration of the credit facilities / state guarantees from Eximbank SA or that will be incurred in the future from Eximbank SA, without prior consent of the bank.
4. Approval of Mr. Catalin Stefan Marias, CEO of SC Sinteza SA as trustee, on our behalf and to represent us with full power and sign all necessary documents with Eximbank SA to carry out the above actions.
5. Approval of the registration date 31/10/2014.

Under this ruling all the formalities related to advertising and registration of these decisions are to be fulfilled, at the Trade Registry Office, by the Board of Directors of the company.

CHAIRMAN OF THE BOARD,

TIBOR TINCĂU



SOCIETATEA COMERCIALĂ
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"SINTEZA"
S.A.
ORADEA